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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i>	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)	
)	s.s.:
COUNTY OF NEW YORK)	

1. EILEEN A. MCDONNELL, the undersigned deposes and says: I am over 18 years of age, am not a party in the above-captioned case, and am employed by the firm of Sidley Austin LLP.

2. I caused to be served on February 8, 2011 a true and correct copy of the **TPC Lenders Reply in Support of Their Motion for Entry of an Order (I) Initiating Valuation Proceedings in Accordance with the Sale Order, and (II) Establishing a Schedule with Respect to the Valuation Proceedings**; by email service upon those parties listed on the Service List annexed hereto as Exhibit "A" and by email and hand delivery upon (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq. and Joseph H. Smolinsky, Esq. (harvey.miller@weil.com; stephen.karotkin@weil.com; joseph.smolinsky@weil.com); (ii) Office of the United States Trustee, 33 Whitehall Street, 21st Fl., New York, New York 10004, Attn: Tracy Hope Davis, Esq. (tracy.davis@usdoj.gov); (iii) King & Spalding LLP, 1185 Avenue of the Americas, New York, NY 10036, Attn: Arthur Jay Steinberg, Esq., H. Slayton Dabney, Esq., and Scott Davidson, Esq. (asteinberg@kslaw.com; sdabney@kslaw.com; sdavidson@kslaw.com); (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq. (tmayer@kramerlevin.com; rschmidt@kramerlevin.com; lmacksoud@kramerlevin.com; jsharret@kramerlevin.com).

/s/ Eileen A. McDonnell
EILEEN A. MCDONNELL

Sworn to before me this
10th day of February, 2011

/s/ Melanie Nelson
Notary Public
Notary Public, State of New York
No. 01NE6214750
Qualified in New York County
Commission Expires 12/21/13

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